|  |  |  |
| --- | --- | --- |
| |  | | --- | |  |   Customer Name :     |  | | --- | |  |   Company Contact :  Click to upload  Upload Customer Documents :    On behalf of    Lapinus Sterling  Generate Order |
|  |

1. **Generate Order UI Screen.**

While generating order the customer documents also uploaded. This way we can relate the documents to particular order.

1. Confirm Order
2. Show /Update/delete order
3. **Backup**

Below are the types of backup

* **Monthly**

Below will be the UI design for Monthly backup

|  |
| --- |
| 2017  March  Select Month :  Backup |

After user click on backup button and select month. A zip file will be provided with all customer related documents for all order for selected month. User will be prompt to select location to save backup on his system.

**File Formats and name**:

The downloaded zip file will contains files in below format

Parent folder-> Principle with Prefix A1,A2,A3…

Next folder->Year exp 2017

Next folder->Customer Name

Next Folder->Month

Next Folder->Order documents

Or->Customer documents

* **Quarterly(Three months)**

The quarter will be Jan to March, April to June, July to Sep,Oct to Dec

Same way user will select month and year for quarter and in below screen

|  |
| --- |
| 2017  March  Select Quarter :  Backup |

The zip file in this case contains all customer documents from January to march in zip file.

1. **Client UI**

* **Client Addition**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Company Name   |  | | --- | |  |  |  | | --- | |  |   Address    Location   |  | | --- | |  |   Contact Person  Add more Contact  Name   |  | | --- | |  |   Designation   |  | | --- | |  |   Create |

* **Show Clients**

Since the client here are related to company to show their details filter should be company.

|  |  |
| --- | --- |
| Select Client company   |  | | --- | |  |     Get Details |

After clicking get Details button user will get client details in bottom. The details screen will show all client of that company. User can update/delete client in Client/Detail Screen

|  |
| --- |
| **Client Details**  Client1  Address ABC Location ABC Name ABC Designation ABC  Delete  Update  Client2  Address ABC Location ABC Name ABC Designation ABC  Delete  Update  Client3  Address ABC Location ABC Name ABC Designation ABC  Delete  Update  Client4  Update  Delete  Address ABC Location ABC Name ABC Designation ABC |

1. **Principle UI**

* **Principle Addition**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Principle Name   |  | | --- | |  |  |  | | --- | |  |   Address    Price   |  | | --- | |  |   Commission   |  | | --- | |  |   Location   |  | | --- | |  |   Contact Person  Add more Contact  Name   |  | | --- | |  |  |  | | --- | |  |   Designation  Create |

* **Show Principles**

There will be a menu item to show principles which display all principles

|  |
| --- |
| Show Principles    Principle1  **Name**: ABC **Address**: ABC **Prise** ABC **Commission**: ABC  Delete  Update  Show Principles Clients  Client1  Address ABC Location ABC Name ABC Designation ABC  Delete  Update  Client2  Address ABC Location ABC Name ABC Designation ABC  Delete  Update  Client3  Address ABC Location ABC Name ABC Designation ABC  Delete  Update  Client4  Update  Delete  Address ABC Location ABC Name ABC Designation ABC |

1. **User Addition**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Login ID   |  | | --- | |  |  |  | | --- | |  |   password    email   |  | | --- | |  |   mobile   |  | | --- | |  |   address   |  | | --- | |  |   Create User |

* **User show/Update/Delete**

There will be a menu item to show users which display all users

|  |
| --- |
| Show Users    User 1  **loginid** :ABC **password**: ABC **address**: ABC email: ABC **phone**:abc  Delete  Update  User 2  **loginid** :ABC **password**: ABC **address**: ABC email: ABC **phone**:abc  Delete  Update |